



## ANNUAL REPORT 2003

**Dear Friends,**

The Lake Area Free Clinic has served an ever growing need for its services – with no end in sight – since it opened its doors on July 3, 2001 . With one out of four working Americans without health insurance, this should come as no surprise to anyone who has seen the headlines and read the stories about this country’s mounting health care crisis.

The Clinic welcomes individuals and families who lack health insurance and whose income is at or below 200% of the federal poverty level. Clinic clients receive the medical attention and practical information they need to maintain their health in a friendly and caring atmosphere. The Clinic also serves as a valuable resource in helping to locate follow-up services.

The Lake Area Free Clinic continues to provide all of these services with a caring volunteer staff. Due to the generosity of these individuals and the community, we have been able to offer hundreds of people the dignity of getting their families’ basic health care needs met.

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### *Mission Statement*

*“Our mission to the community is to provide a free health clinic, staffed by volunteer professionals, to provide access to free medical care for the uninsured. The intention of the Lake Area Free Clinic is to help people who are trying to help themselves and their families, but have neither medical insurance nor the ability to pay for such care.”*

## A Brief History

In 1993 it was recognized that there was a sector of citizens within our community who were unable to obtain health care and were not offered health insurance. They did not fall under any government plan of assistance nor were they financially able to obtain insurance or care on their own.

Physicians at Oconomowoc Memorial Hospital became acutely aware of the problem as more and more of these citizens would arrive as patients in the Emergency Department as a result of untreated conditions. Various options to deliver preventive care were explored and, after careful consideration, the concept of the Clinic was formulated.

The idea was shared with others and a Board of Directors was formed to set the wheels in motion and champion the cause in the community. The generosity of the Oconomowoc Memorial Hospital Foundation and many other groups and individuals made the project financially feasible.

Today the Clinic is serving hundreds in our community with a volunteer staff of professionals and lay people. It is in all of our best interests to continue to nurture this valuable community resource.

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### Goals for 2004

- Continue to create awareness of the Lake Area Free Clinic throughout the larger community
- Have each member of the larger community recognize the need for the Lake Area Free Clinic
- By recognizing the need, have each member of the larger community take ownership through donations of time, talent or treasure
- As donations and needs increase, the Lake Area Free Clinic will have the ability to expand the art of medicine and nursing throughout the larger community

#### January – December 2003

##### Patient Activity

|                                     |     |
|-------------------------------------|-----|
| Number of Patient Visits            | 623 |
| Number of Admissions (first visits) | 222 |
| Number of Male Patients             | 240 |
| Number of Female Patients           | 383 |

##### Zip Codes of Patients

|                  |     |
|------------------|-----|
| 53066 Oconomowoc | 292 |
| Other            | 331 |

##### Volunteer Hours (est.)

|                              |              |
|------------------------------|--------------|
| Nurse Practitioner Hours     | 153          |
| Physician Hours              | 108          |
| Nurse Hours                  | 426          |
| Support Staff Hours          | 580          |
| <b>Total Volunteer Hours</b> | <b>1,267</b> |

**LAKE AREA FREE CLINIC, INC.**  
**Statement of Revenue and Expense—Cash Basis**  
**For the Twelve Months Ended December 31, 2003**

|                              |                        |
|------------------------------|------------------------|
| Revenue                      |                        |
| Contribution Receipts        | \$26,817               |
| Grant Receipts               | 37,000                 |
| Interest Income              | 308                    |
| WIC Rental Income            | <u>400</u>             |
| Total Revenue                | 64,525                 |
| Operating Expenses           |                        |
| Bank Fees                    | 239                    |
| Depreciation                 | 644                    |
| Insurance                    | 350                    |
| Maintenance                  | 602                    |
| Medical Supplies             | 30,196                 |
| Office and Computer Supplies | 697                    |
| Payroll Tax Expense          | 715                    |
| Postage and P.O. Box Rental  | 278                    |
| Promotional Activities       | 672                    |
| Rent                         | 10,140                 |
| Telephone                    | 1,422                  |
| Utilities                    | 1,960                  |
| Wages                        | <u>7,500</u>           |
| Total Operating Expenses     | 55,415                 |
| Excess Revenue over Expense  | <b><u>\$ 9,110</u></b> |

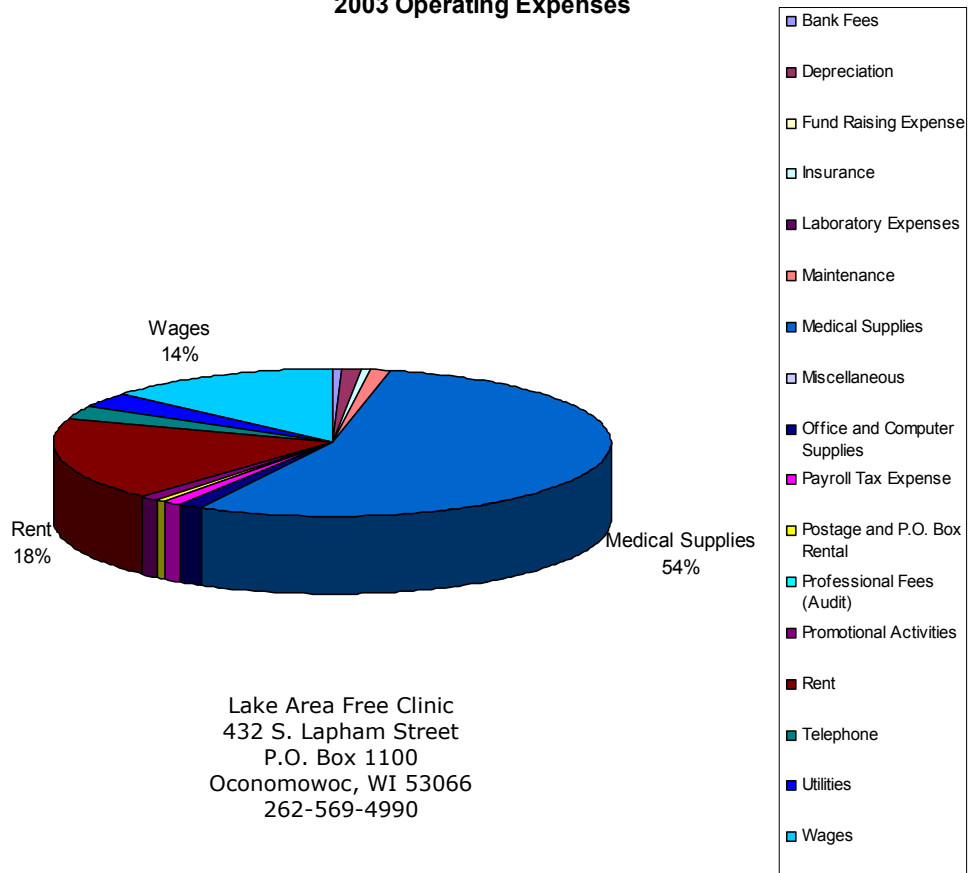
**LAKE AREA FREE CLINIC, INC.**  
**Operating Budget**  
**2004**

|                              | 2004 Budget     |
|------------------------------|-----------------|
| Operating Budget Revenue     |                 |
| Contribution Receipts        | \$30,000        |
| Grant Receipts               | 50,000          |
| Interest Income              | 300             |
| Hospital Funding for Audit   | <u>5,000</u>    |
| Total Revenue                | 85,800          |
| Operating Expenses           |                 |
| Depreciation                 | 500             |
| Fund Raising Expense         | 500             |
| Insurance                    | 350             |
| Laboratory Expenses          | 150             |
| Maintenance                  | 2,000           |
| Medical Supplies             | 40,000          |
| Office and Computer Supplies | 1,000           |
| Payroll Tax Expense          | 1,300           |
| Postage and P.O. Box Rental  | 2,000           |
| Professional Fees (Audit)    | 5,000           |
| Promotional Activities       | 5,000           |
| Rent                         | 12,000          |
| Telephone                    | 1,500           |
| Utilities                    | 2,500           |
| Wages                        | <u>12,000</u>   |
| Total Operating Expenses     | 85,800          |
| Excess Revenue over Expense  | <b><u>0</u></b> |

### Revenue vs. Expenses



### 2003 Operating Expenses



Lake Area Free Clinic  
 432 S. Lapham Street  
 P.O. Box 1100  
 Oconomowoc, WI 53066  
 262-569-4990